

# Plan & Invest Cash Incentive Payment Offer Rules

This document sets out the rules for the Plan & Invest Cash Incentive Payment Offer (the Offer). You should read it carefully and contact us if you have any questions. It does not form part of or amend the terms of your Plan & Invest agreement with us. Your Plan & Invest agreement will always take priority over these rules. The value of investments can fall as well as rise. You may get back less than you invest. Before transferring your investments, find out about any charges, exit penalties, benefits you may lose or investments that you can't transfer to us.

## 1. The Rules

- 1.1. The Offer is for us to pay you, only ever once, a £100 cash incentive payment (the Payment) after you accept the Offer (Offer Acceptance).
- 1.2. You may satisfy Offer Acceptance by doing each of the following things:
  - (a) proceeding to open your first Plan & Invest account(s) during the Offer period (12:00pm on 15.02.2021 and 11:59pm 17.05.2021); and
  - (b) transferring a minimum of £5,000 into the account(s) to be invested by us within 90 days of opening the account.
- 1.3. Once you satisfy Offer Acceptance, we will make the Payment by 16<sup>th</sup> September 2021.
- 1.4. We reserve the right to change or withdraw this Offer at any time without prior notice. If we do so, we will publish a notification on the Barclays' Plan & Invest website. If this happens, we will still make a Payment to you if:
  - (a) you have satisfied Offer Acceptance; or
  - (b) you proceed to commence Offer Acceptance within 30 days of the date on which we provided you with a copy of your Personalised Investment Plan and you then satisfy Offer Acceptance

## 2. Details of the Payment

- 2.1. The Payment can only be made into the nominated Barclays bank account that you have linked to your Plan & Invest account. If you do not have a nominated bank account, please contact us to arrange one.