



# Barclays Smart Investor Prize Draw Full Terms and Conditions

13th February – 5th April 2024

This document sets out the terms and conditions for this prize draw. Make sure you read them carefully and contact us if you have any questions. This document does not form part of or amend the terms of your Smart Investor agreement with us. Your Smart Investor agreement will always take priority over these terms and conditions. Please note that there are fees associated with holding a Smart Investor account as set out [here](#).

The value of your investments can fall as well as rise, and you may get back less than you invest. You should only deposit money into a Smart Investor account that you can afford and you should carefully read the terms of a Smart Investor account before opening one, and consider if this service is suitable for your financial and investment needs.

## Offer details:

The Prize draw is open to all new or existing Barclays Smart Investor customers, who set up a new regular monthly contribution via direct debit to a Smart Investor Investment account or Investment ISA, between 00:01 on 13th February 2024 and 23:59 on 5th April 2024 (the '**offer period**').

Entry into the prize draw can be made by a customer setting up a new regular monthly payment via direct debit into their Barclays Investment account or Investment ISA account during the offer period. This regular payment must be set up during the offer period and remain active for until at least 23:59 on 31st May 2024 ( the '**post offer end date**' ) . In this event, the customer shall be automatically entered into the prize draw.

For prize payment, the customer must also hold a nominated bank account on record for the prize to be transferred to. If there is no nominated bank account registered at the time of payment for a winner, the prize will move to the next customer drawn who does have a nominated bank account registered.

The offer is for one entry prize draw entry per eligible customer, which means if a customer sets up a regular payment into 2 of their investment accounts (ISA and Investment account) the customer will only be eligible for one prize draw entry.

The Prize draw is not open to employees of Barclays.

If the customer cancels their regular payment before the post offer end date and/or close their investment account to which the regular payment was set up against, the customer shall no longer be eligible for the Prize draw.

Winners will be drawn at random after the post offer end date.

The prize draws will be carried out by an independent 3rd party Promo Veritas. There are a total of 21 prizes to be won:

1 x prize of £20,000

20 x prize of £500

There will be one prize per customer.

Winners shall be notified by email that they have won a prize within 60 days of the offer end date, using the email address we hold registered the account. Prizes will be paid directly into the nominated bank account of the winning customer by 28/06/2024.

Any prizes won as part of the draw will not be subject to UK income tax. Barclays does not provide tax advice regarding the personal income of customers and any taxes are your responsibility to pay. Tax rules can change and their effects on you will depend on your individual circumstances, and you are encouraged to seek independent and professional tax advice should you require it.

## Data privacy information:

Barclays will only collect, store and use your personal information, such as name, age and basic contact details including email address, for the purposes of entering you into and administering the Prize Draw as set out in these terms and conditions, and not for any other purpose without your consent.

This will not affect any existing marketing preferences that you have registered with Barclays.

Only anonymised data is transferred to our third party service, Promo Veritas (including their sub-contractors) for the purpose of storage and administering this Prize Draw.

We will never pass your information to any third party for them to use in their own direct marketing, without your consent.

Personal information for all entrants will be held on record for as short a period of time as necessary to administer the Prize Draw and then securely destroyed. Personal information of the winners will be held on file for a period of up to one year to satisfy regulatory reporting requirements on prize giving activities in different jurisdictions.

For more detailed information on how and why we use your information, including the rights in relation to your personal data, and our legal grounds for using it, please go to <https://www.barclays.co.uk/important-information/control-your-data/> or you can request a copy from us.

## Further information:

To the extent permitted by law, Barclays will not be liable for any loss, damage, injury or disappointment suffered in connection with the Prize Draw (including any damage to your or any other person's computer or mobile phone equipment as a consequence of downloading or accessing any materials), or any delays or failure (in whole or in part) to perform any of its obligations if such delay or failure is caused by something beyond its reasonable control.

This Prize Draw is not affiliated with, sponsored by or endorsed by the third parties referenced in these terms and conditions and associated marketing, products or retailers featured in the Prize Draw. Trademarks, logos and names of the third parties, products and retailers are the property of their respective owners.

If the Prize Draw is not capable of running as planned for reasons including but not limited to tampering, unauthorised intervention, fraud, dishonesty, technical failures, or any other causes beyond the control of the Promoter which corrupt or affect the administration, security, fairness, integrity or proper conduct of this Prize Draw, the Promoter reserves the right to disqualify any individual who tampers with the entry process or does not comply with these terms and conditions and to cancel, modify or suspend the Prize Draw or invalidate any affected entries.

Together with any associated agencies and companies, we will not be liable for any loss (including, without limitation, indirect, special or consequential loss or loss of profits), expense or damage which is suffered or sustained (whether or not arising from any person's negligence) in connection with this Prize Draw or accepting or using a Prize, except for any liability which cannot be excluded by law. Nothing will exclude the Promoter's liability for death or personal injury as a result of its negligence.

We will not be liable for any failure to comply with its obligations or any delay in performing its obligations within these terms and conditions if an act, omission, event or circumstance occurs caused by (but not limited to) global or regional health crises, weather conditions, fire, flood, strike, hurricane, industrial dispute, war, terrorist activity, hostilities, political unrest, riots, civil commotion, epidemic, pandemic, famine, plague or other natural calamities and acts of God, or any other circumstances beyond the reasonable control of the Promoter.

We may refuse to award a Prize in the event of any customer's fraud, dishonesty, breach or non-entitlement under these terms and conditions or seek recovery of its value if the Prize has been awarded.

Owing only to exceptional circumstances outside its control, we may choose to withdraw or amend the Prize Draw at any time. If any provisions of these terms and conditions are judged to be invalid, illegal or unenforceable this will not affect or impact the continuation in full force and effect the remainder of the provisions. If a discrepancy between these terms and conditions and the details in any promotional material arises, the details in these terms and conditions will prevail.

These terms and conditions shall be governed by and construed in accordance with the laws of England and Wales and the courts of England shall have exclusive jurisdiction in relation to any disputes arising in respect of these terms and conditions and the Prize Draw.

**You can get this item in Braille, large print or audio by contacting us to advise us of your requirements.**

We, Barclays Investment Solutions Limited, provide wealth and investment products and services. We are authorised and regulated by the Financial Conduct Authority (12 Endeavour Square, London, E20 1JN) with reference number 155595 and are a member of the London Stock Exchange and the Aquis Exchange. We are registered in England, with registration number 2752982. Our registered Office is 1 Churchill Place, London, E14 5HP.