

Engagement Report

Q1 2024

EOS at Federated Hermes

Barclays Wealth - Funds

Engagement by region

We engaged with 292 companies held in the Barclays Wealth - Funds portfolio on a range of 1131 environmental, social and governance issues and objectives

Global

We engaged with 292 companies



Environmental 44.0% Governance 21.9% Social 27.0%

Strategy, Risk & Comm 7.1%

Australia & New Zealand

We engaged with two companies



Governance 25.0%

Strategy, Risk & Comm 0.0%

Environmental 75.0%

Social 0.0%

Europe

We engaged with 69 companies



Environmental 50.9%

Governance 20.4%

Social 21.2%

Strategy, Risk & Comm 7.4%

Developed Asia

We engaged with 34 companies



Environmental 29.9%

Governance 37.4% Social 26.4%

Strategy, Risk & Comm 6.3%

North America

We engaged with 140 companies



Environmental 45.3%

Governance 16.2% Social 31.7%

Strategy, Risk & Comm 6.7%

Emerging & Developing Markets

We engaged with 28 companies



Environmental 39.7%

Governance 27.3% Social 26.4%

Strategy, Risk & Comm 6.6%

United Kingdom

We engaged with 19 companies



Environmental 50.0%

Governance 20.7%

Social 17.2%

Strategy, Risk & Comm 12.1%

Engagement Report Barclays Wealth - Funds

Engagement by Meta theme

We engaged with 292 companies held in the Barclays Wealth - Funds portfolio on a range of 1131 environmental, social and governance issues and objectives

Environmental

Environmental topics featured in 44.0% of our engagements



- Circular Economy & Zero Pollution 7.2%
- Climate Change 70.5%
- Natural Resource Stewardship 22.3%

Social

Social topics featured in 27.0% of our engagements



- Human & Labour Rights 43.9%
- Human Capital 45.2%
- Wider Societal Impacts 10.8%

Governance

Governance topics featured in 21.9% of our engagements



- Board Effectiveness 51.6%
- Executive Remuneration 33.9%
- Investor Protection & Rights 14.5%

Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 7.1% of our engagements



- Corporate Reporting 47.5%
- Purpose, Strategy & Policies 26.3%
- Risk Management 26.3%